

Disclosure of an individual's Social Security number is mandated by Section 6109 of the IRC. The ASRS will use Social Security numbers only to obtain information about an individual's ASRS account and to inform the IRS of distributions and withholdings with respect to the individual's account.

| SECTION 1 – Member Information | | | |
|---|--------------------|---------------------------|------------------|
| Social Security Number | Member Name (Last) | (First) | (Middle Initial) |
| SECTION 2 – Spousal Consent (Check all that apply.) | | | |
| <p>Married members of the ASRS are required to designate their current spouse as a primary beneficiary to receive at least 50% of their account or elect a Joint and Survivor annuity option, unless the spouse consents to an alternative, per Arizona Revised Statutes §§ 38-755, 38-760 and 38-776.</p> <p><input type="checkbox"/> I consent to my spouse making a beneficiary designation that provides me with less than 50% of my spouse's account balance.</p> <p><input type="checkbox"/> I consent to my spouse electing a retirement option other than a Joint and Survivor annuity.</p> <p><input type="checkbox"/> I consent to my spouse changing or ending my contingent annuitant status.</p> | | | |
| Spouse Name (print) | | Phone Number () | |
| Spouse Signature | | Date | |
| SECTION 3 –Notarization of Spouse's Signature | | | |
| <p>State of _____) _____) County of _____)</p> <p>On this _____ day of _____, 20____, before me personally appeared _____ <small style="margin-left: 600px;">(name of signer)</small></p> <p>whose identity was proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to this document, and who acknowledged that he/she signed the above/attached document.</p> <p>(seal)</p> <p style="text-align: right;">Notary Public _____</p> <p style="text-align: right;">My commission expires _____</p> | | | |

Note: A spouse may revoke their consent if done so in writing and received by the ASRS one day prior to (1) the member's date of death, or (2) any ASRS benefits disbursement, whichever occurs first.

